

<b>Balance sheet - CTM Group</b>	<b>31-dic-22</b>	<b>31-dic-21</b>	<b>31-dic-20</b>	<b>31-dic-19</b>
	<b>€/000</b>	<b>€/000</b>	<b>€/000</b>	<b>€/000</b>
Tangible & Intangible fixed assets	16.114	17.000	17.752	13.556
Financial fixed assets	1.656	627	694	698
Inventory	27.136	28.140	37.921	15.033
Trade receivables	22.705	22.811	17.237	22.381
Other receivables	4.141	2.587	5.424	4.694
Cash & cash equivalent	19.240	17.847	11.448	9.666
<b>TOTAL ASSETS</b>	<b>90.992</b>	<b>89.012</b>	<b>90.476</b>	<b>66.028</b>
<b>Shareholders' Equity</b>	<b>19.453</b>	<b>17.175</b>	<b>21.207</b>	<b>15.831</b>
Provisions	3.546	2.965	2.582	2.235
Employees' leaving entitlement	496	465	442	438
Shareholders loans	-	-	-	-
Bank financing - Short term	5.207	10.516	6.817	17.827
Bank financing - M/L term	10.969	7.846	4.337	5.722
Payables to suppliers	24.942	20.003	21.114	13.296
Advances	23.903	27.250	31.913	9.109
Other payable	2.476	2.792	2.064	1.570
<b>TOTAL LIABILITIES</b>	<b>90.992</b>	<b>89.012</b>	<b>90.476</b>	<b>66.028</b>
	<b>€/000</b>	<b>€/000</b>	<b>€/000</b>	<b>€/000</b>
<b>Investments</b>	<b>17.770</b>	<b>17.627</b>	<b>18.446</b>	<b>14.254</b>
Short-term assets	53.982	53.538	60.582	42.108
Short-term liabilities	(51.321)	(50.045)	(55.091)	(23.975)
<b>Net Working Capital</b>	<b>2.661</b>	<b>3.493</b>	<b>5.491</b>	<b>18.133</b>
<b>Impieghi</b>	<b>20.431</b>	<b>21.120</b>	<b>23.937</b>	<b>32.387</b>
Long term debt	(4.042)	(3.430)	(3.024)	(2.673)
Net financial position - Short term	14.033	7.331	4.631	(8.161)
Net financial position - M/L term	(10.969)	(7.846)	(4.337)	(5.722)
Shareholders Equity	(19.453)	(17.175)	(21.207)	(15.831)
<b>Fonti finanziamento</b>	<b>(20.431)</b>	<b>(21.120)</b>	<b>(23.937)</b>	<b>(32.387)</b>